Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 November 2014 (the "Prospectus") issued by Global International Credit Group Limited (the "Company").

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This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares. Potential investors should read the Prospectus for detailed information about the Company and the Share Offer before deciding whether or not to invest in Shares.

This announcement is not an offer to sell, or a solicitation of an offer to buy, any securities of the Company in the United States or in any other jurisdictions or an invitation to engage in any investment activity with respect to securities or investments of any kind. The Public Offer Shares have not been, and will not be, registered under the U.S. Securities Act, as amended or any state securities laws of the United States, and may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of the Shares in the United States.

Prospective investors of the Offer Shares should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to be given by the Joint Bookrunners (on behalf of the Underwriters) upon the occurrence of any of the events set forth under the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



GLOBAL INTERNATIONAL CREDIT GROUP LIMITED

環球信貸集團有限公司

(Incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares: 100,000,000 Shares

Number of Public Offer Shares: 30,000,000 Shares (as adjusted after

reallocation)

Number of Placing Shares: 70,000,000 Shares (as adjusted after

reallocation)

Offer Price: HK\$1.35 per Offer Share (exclusive of

brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange

trading fee of 0.005%)

Nominal Value: HK\$0.01 per Share

Stock Code: 1669

Sole Sponsor



Joint Bookrunners and Joint Lead Managers











SUMMARY

- The Offer Price has been determined at HK\$1.35 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.35 per Share, the net proceeds of the Share Offer to be received by the Company after deducting the underwriting fees and commissions and estimated expenses payable by the Group in relation to the Share Offer is expected to be approximately HK\$111 million.
- A total of 2,696 valid applications have been received pursuant to the Public Offer on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider at www.hkeipo.hk under the HK eIPO White Form service, for a total of 154,230,000 Public Offer Shares, equivalent to approximately 15.42 times the total number of 10,000,000 Public Offer Shares initially available under the Public Offer.
- As the number of Offer Shares validly applied for under the Public Offer represents approximately 15.42 times, being more than 15 but less than 50 times, the total number of Offer Shares initially available under the Public Offer, the adjustment procedures as described in the section headed "Structure of the Share Offer The Public Offer Reallocation" in the Prospectus have been applied and a total of 20,000,000 Shares have been reallocated to the Public Offer from the Placing so that the total number of Offer Shares available under the Public Offer has been increased to 30,000,000 Shares, representing 30% of the total number of Offer Shares available under the Share Offer.
- The Offer Shares initially offered under the Placing have been moderately over-subscribed. The final number of Offer Shares allocated to the places under the Placing is 70,000,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Share Offer.
- The final Offer Price, the level of indications of interest received in the Placing, the level of applications of the Public Offer and the basis of allocation of the Public Offer Shares is announced on Thursday, 11 December 2014 in The Standard (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at www.gic.com.hk and the website of the Stock Exchange at www.hkexnews.hk.

- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company's website at www.gic.com.hk and the Stock Exchange's website at www.hkexnews.hk on Thursday, 11 December 2014;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 11 December 2014 to 12:00 midnight on Wednesday, 17 December 2014;
 - by telephone enquiry line by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 11 December 2014 to Tuesday, 16 December 2014 (excluding Saturday, Sunday and public holiday); and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 December 2014 to Monday, 15 December 2014 at the branches and sub-branches of the receiving bank, DBS Bank (Hong Kong) Limited, at the addresses set out in the paragraph headed "Results of allocations" below in this announcement.
- Applicants who have applied for 1,000,000 or more Public Offer Shares on WHITE or YELLOW Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) and/or (for applicants using WHITE Application Forms) share certificate(s) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 11 December 2014.

- Individual applicants who have opted for collection in person must not authorise any other person to collect on their behalf. Corporate applicants which have opted for personal collection must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Public Offer Shares or who have applied for 1,000,000 Public Offer Shares or more on WHITE or YELLOW Application Forms or HK eIPO White Form service at www.hkeipo.hk, or which are either not available for personal collection or which are available but are not collected in person, will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Thursday, 11 December 2014 by ordinary post and at their own risk.
- Applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider at www.hkeipo.hk may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 December 2014.
- If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk.
- Applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their applications instructions on Thursday, 11 December 2014 by ordinary post at their own risk.

- For partially unsuccessful applicants who have applied through the **HK eIPO**White Form service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of **HK eIPO** White Form e-Auto Refund payment instructions on Thursday, 11 December 2014. For partially unsuccessful applicants who have applied through the **HK eIPO** White Form service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Thursday, 11 December 2014 by ordinary post at their own risk.
- For wholly or partially successful applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Thursday, 11 December 2014, or on any other date determined by HKSCC or HKSCC Nominees.
- Refund of the application monies (if any) in respect of wholly or partially successful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 11 December 2014.
- Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 12 December 2014, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting Underwriting arrangements and expenses Public Offer Grounds for termination" in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.
- Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 12 December 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 12 December 2014. The Shares will be traded in board lots of 2,000 Shares under the stock code 1669.

FINAL OFFER PRICE AND USE OF NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$1.35 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$1.35 per Share, the net proceeds of the Share Offer to be received by the Company after deducting the underwriting fees and commissions and estimated expenses payable by the Group in relation to the Share Offer is expected to be approximately HK\$111 million. The Company intends to use the net proceeds for the following purposes:

- (a) approximately HK\$88.8 million (being approximately 80% of net proceeds) for expanding the mortgage loan portfolio of the Group by providing more and/or higher value loans to existing and/or new customers;
- (b) approximately HK\$11.1 million (being approximately 10% of net proceeds) for marketing activities in order to enhance the brand awareness and image of the Group in Hong Kong, including the placement of advertisements across various media platforms; and
- (c) the remaining amount of approximately HK\$11.1 million (being approximately 10% of net proceeds) will be used for funding working capital and general corporate purposes.

LEVEL OF APPLICATIONS OF THE PUBLIC OFFER RECEIVED

The Directors announce that at the close of the application lists at 12:00 noon on Thursday, 4 December 2014, a total of 2,696 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider at <u>www.hkeipo.hk</u> under the **HK eIPO White Form** service, for a total of 154,230,000 Public Offer Shares, equivalent to approximately 15.42 times the total number of 10,000,000 Public Offer Shares initially available under the Public Offer.

Of the 2,696 valid applications for a total of 154,230,000 Public Offer Shares on WHITE and YELLOW Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the HK eIPO White Form Service Provider at www.hkeipo.hk under the HK eIPO White Form service:

- a total of 2,683 valid applications for a total of 91,230,000 Public Offer Shares were for Public Offer Shares with a total subscription amount based on the maximum Offer Price of HK\$1.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 18.25 times the total number of 5,000,000 Public Offer Shares initially available for allocation in pool A under the Public Offer); and
- a total of 13 valid applications for a total of 63,000,000 Public Offer Shares were for Public Offer Shares with a total subscription amount based on the maximum Offer Price of HK\$1.60 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 12.60 times the total number of 5,000,000 Public Offer Shares initially available for allocation in pool B under the Public Offer).

There were no multiple applications or suspected multiple applications. No applications have been rejected due to bounced cheques. No applications have been rejected due to invalid applications which are not completed per instructions of the Application Forms. No applications for more than 5,000,000 Shares, being 50% of the Public Offer Shares initially available for subscription under the Public Offer, have been identified. The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed "Basis of allocation under the Public Offer" below.

As the number of Offer Shares validly applied for in the Public Offer represents approximately 15.42 times, being more than 15 but less than 50 times, the total number of Offer Shares initially available under the Public Offer, the adjustment procedures as described in the section headed "Structure of the Share Offer — The Public Offer — Reallocation" in the Prospectus have been applied and a total of 20,000,000 Shares have been reallocated to the Public Offer from the Placing so that the total number of Offer Shares available under the Public Offer has been increased to 30,000,000 Shares, representing 30% of the total number of Offer Shares available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST RECEIVED IN THE PLACING

The Offer Shares initially offered under the Placing have been moderately over-subscribed. As a result of the reallocation the final number of Offer Shares allocated to the placees under the Placing is 70,000,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Share Offer.

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, no Placing Shares have been allocated to places who are connected persons of the Company, Directors, existing Shareholders or their close associates, whether in their own names or through nominees. None of the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and/or the Underwriters and their respective affiliated companies and connected clients (as defined in Appendix 6 to the Listing Rules) have taken up any Offer Shares for its own benefit under the Share Offer. The Directors further confirm that the Placing is in compliance with the Placing Guidelines for Equity Securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed with more than 10% of the enlarged issued share capital of the Company immediately after the Share Offer. As such, the Directors confirm that none of the placees will become a substantial shareholder of the Company immediately after the Share Offer, and the Company's public float will satisfy the minimum percentage as prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS and to the to the **HK eIPO White Form** Service Provider at <u>www.hkeipo.hk</u> under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

			% of Shares
			allotted
			based on
			the total
Number of	Number of		number of
Shares	valid		Shares
applied for	applications	Basis of allocation/ballot	applied for
		Pool A	
2,000	695	2,000 shares	100.00%
4,000	264	4,000 shares	100.00%
6,000	494	4,000 shares plus 124 out of 494 applicants	75.03%
		to receive an additional 2,000 shares	

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	% of Shares allotted based on the total number of Shares applied for
8,000	502	4,000 shares plus 201 out of 502 applicants to receive an additional 2,000 shares	60.01%
10,000	177	4,000 shares plus 80 out of 177 applicants to receive an additional 2,000 shares	49.04%
12,000	23	4,000 shares plus 12 out of 23 applicants to receive an additional 2,000 shares	42.03%
14,000	22	4,000 shares plus 13 out of 22 applicants to receive an additional 2,000 shares	37.01%
16,000	20	4,000 shares plus 13 out of 20 applicants to receive an additional 2,000 shares	33.13%
18,000	20	4,000 shares plus 14 out of 20 applicants to receive an additional 2,000 shares	30.00%
20,000	110	4,000 shares plus 88 out of 110 applicants to receive an additional 2,000 shares	28.00%
30,000	50	4,000 shares plus 43 out of 50 applicants to receive an additional 2,000 shares	19.07%
40,000	32	6,000 shares	15.00%
50,000	50	6,000 shares plus 13 out of 50 applicants to receive an additional 2,000 shares	13.04%
60,000	30	6,000 shares plus 18 out of 30 applicants to receive an additional 2,000 shares	12.00%
70,000	41	6,000 shares plus 30 out of 41 applicants to receive an additional 2,000 shares	10.66%
80,000	17	6,000 shares plus 15 out of 17 applicants to receive an additional 2,000 shares	9.71%
90,000	4	8,000 shares	8.89%
100,000	46	8,000 shares plus 8 out of 46 applicants to receive an additional 2,000 shares	8.35%
200,000	28	16,000 shares	8.00%
300,000	8	22,000 shares plus 2 out of 8 applicants to receive an additional 2,000 shares	7.50%
400,000	8	28,000 shares	7.00%
500,000	12	34,000 shares plus 5 out of 12 applicants to receive an additional 2,000 shares	6.97%
600,000	5	40,000 shares plus 4 out of 5 applicants to receive an additional 2,000 shares	6.93%
700,000	1	48,000 shares	6.86%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	% of Shares allotted based on the total number of Shares applied for
800,000	2	54,000 shares	6.75%
900,000	2	60,000 shares	6.67%
1,000,000	10	66,000 shares plus 3 out of 10 applicants to receive an additional 2,000 shares	6.66%
2,000,000	4	132,000 shares	6.60%
3,000,000	6	194,000 shares plus 3 out of 6 applicants to receive an additional 2,000 shares	6.50%
TOTAL:	2,683		
Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	% of Shares allotted based on the total number of Shares applied for
Shares	valid	Basis of allocation/ballot Pool B	allotted based on the total number of Shares
Shares	valid	Pool B 1,152,000 shares plus 1 out of 2 applicants	allotted based on the total number of Shares
Shares applied for	valid applications	Pool B	allotted based on the total number of Shares applied for

The final number of Offer Shares under the Public Offer is 30,000,000 Shares, representing 30% of the total number of Offer Shares available under the Share Offer.

The final number of Offer Shares allocated to the places under the Placing is 70,000,000 Offer Shares, representing 70% of the total number of the Offer Shares under the Share Offer.

RESULTS OF ALLOCATIONS

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company's website at www.gic.com.hk and the Stock Exchange's website at www.hkexnews.hk on Thursday, 11 December 2014;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 11 December 2014 to 12:00 midnight on Wednesday, 17 December 2014;
- by telephone enquiry line by calling 3691-8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 11 December 2014 to Monday, 15 December 2014 (excluding Saturday, Sunday and public holiday); and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 11 December 2014 to Monday, 15 December 2014 at the branches and sub-branches of the receiving bank, DBS Bank (Hong Kong) Limited, at the following addresses:

District	Branch Name	Branch Address
Hong Kong Island	Head Office	G/F, The Center, 99 Queen's Road Central
	North Point Branch	G/F, 391 King's Road, North Point
Kowloon	Nathan Road Branch	G/F, Wofoo Commercial Building, 574-576 Nathan Road, Mong Kok
	Hoi Yuen Road Branch	Unit 2, G/F, Hewlett Centre, 54 Hoi Yuen Road, Kwun Tong
New Territories	Tsuen Wan Branch	G/F, 23 Chung On Street, Tsuen Wan

Applicants applying through their designated CCASS Participants (other than CCASS Investor Participants) can check the number of Public Offer Shares allotted under their applications with that CCASS participant. Successful CCASS Investor Participants can check the number of Offer Shares allocated to them via the CCASS Phone System and CCASS Internet System on Thursday, 11 December 2014 or from the activity statement that will be made available by HKSCC to them showing the number of Offer Shares credited to their CCASS Investor Participant stock accounts.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用**白色**申請表格或**網上白表**提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification

document

number(s)

身份證明

文件號碼

Identification

document

number(s)

身份證明

文件號碼

No. of

Shares

allotted

獲配發

股份數目

No. of

Shares

allotted

獲配發

股份數目

開發售股份數目	。如申請人未有	是供身份證明文件	號碼,其結果將
Identification document	No. of Shares	Identification document	No. of Shares
number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目
17138533	4,000	Z5485275	4,000
A9146620	4,000	Z793168A	2,000
A9230729	2,000	Z9232339	4,000
B613831A	2,000		
C3862494	2,000		
C4074325	2,000		
C5587423	2,000		
C5915080 C6431265	4,000 6,000		
D0167402	6,000		
D0695794	4,000		
D1413067	6,000		
D2251168	2,000		
D2985463	2,000		
D3275001	4,000		
D3358373	2,000		
D3857035 D3931316	2,000 4,000		
D4026471	2,000		
D4373503	2,000		
D4839758	2,000		
D5484902	2,000		
D5775370	6,000		
D6409696	6,000		
D8221201 E4906490	2,000 6,000		
E5887449	4,000		
E7247625	4,000		
E7482152	2,000		
E8670785	2,000		
E8983821	2,000		
E9101865	4,000		
G083086A G1329307	2,000 2,000		
G2185724	4,000		
G2352396	2,000		
G255794A	2,000		
G5023547	2,000		
G5200503	2,000		
G5867079	2,000		
G6313611	2,000		
G6964361 G7048210	2,000 2,000		
G8091187	6,000		
К0503029	2,000		
K0892610	6,000		
K1372955	2,000		
K1610449	2,000		
K3183653	2,000		
K3979423 K4499077	6,000 2,000		
K4631536	2,000		
K4911431	6,000		
K4998715	2,000		
K6016421	2,000		
K6684440	6,000		
K7796900	2,000		
K7841892	6,000 2,000		
K8627029 K9380035	2,000		
K954321A	2,000		
L0006168	2,000		
P0939122	4,000		
P1262878	2,000		
V0545783	2,000		
Y4550151	2,000		

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果(透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document	No. of Shares	Identification document	No. of Shares	·身份證明又件號碼 Identification document	No. of Shares	Identification document	No. of Shares
number(s) 身份證明 文件號碼	allotted 獲配發 股份數目	number(s) 身份證明 文件號碼	allotted 獲配發 股份數目	number(s) 身份證明 文件號碼	allotted 獲配發 股份數目	number(s) 身份證明 文件號碼	allotted 獲配發 股份數目
16063767	4,000	35161136	2,000	35161136	8,000	> C11 3/10 1/3	100 M
16063767	4,000	35161136	2,000	35161136	8,000		
16063767	6,000	35161136	2,000	35161136	8,000		
16492996	6,000	35161136	2,000	35161136	8,000		
35161136	2,000	35161136	2,000	35161136	8,000		
35161136	2,000	35161136	2,000	35161136	8,000		
35161136	2,000	35161136	2,000	35161136	8,000		
35161136	2,000	35161136	2,000	35161136	8,000		
35161136	2,000	35161136	2,000	35161136	34,000		
35161136	2,000	35161136	2,000	A353839A	8,000		
35161136	2,000	35161136	2,000	A482860A	16,000		
35161136 35161136	2,000 2,000	35161136 35161136	2,000 2,000	C360763A C396808A	2,000 16,000		
35161136	2,000	35161136	2,000	C5280700	6,000		
35161136	2,000	35161136	2,000	D0065820	2,000		
35161136	2,000	35161136	4,000	D0459101	2,000		
35161136	2,000	35161136	4,000	D0636003	2,000		
35161136	2,000	35161136	4,000	D0733408	2,000		
35161136	2,000	35161136	4,000	D0855120	4,000		
35161136	2,000	35161136	4,000	D1210301	2,000		
35161136	2,000	35161136	4,000	D1616987	4,000		
35161136	2,000	35161136	4,000	D6282238	8,000		
35161136	2,000	35161136	4,000	D7065451	6,000		
35161136	2,000	35161136	4,000	E4814685	2,000		
35161136 35161136	2,000 2,000	35161136 35161136	4,000 4,000	E5347398 E5374980	2,000 2,000		
35161136	2,000	35161136	4,000	E5835724	6,000		
35161136	2,000	35161136	4,000	E9105623	16,000		
35161136	2,000	35161136	4,000	E9223588	2,000		
35161136	2,000	35161136	4,000	G0179824	4,000		
35161136	2,000	35161136	4,000	G4858599	2,000		
35161136	2,000	35161136	4,000	G5578182	4,000		
35161136	2,000	35161136	4,000	G5989026	2,000		
35161136	2,000	35161136	4,000	G6226115	2,000		
35161136 35161136	2,000	35161136	4,000	G6831795	4,000		
35161136	2,000 2,000	35161136 35161136	4,000 4,000	G7072723 G8097398	2,000 6,000		
35161136	2,000	35161136	4,000	н3637788	2,000		
35161136	2,000	35161136	4,000	K0161497	4,000		
35161136	2,000	35161136	4,000	K5343518	2,000		
35161136	2,000	35161136	4,000	K6580785	4,000		
35161136	2,000	35161136	4,000	K7715358	6,000		
35161136	2,000	35161136	4,000	P1550954	2,000		
35161136	2,000	35161136	4,000	P2502864	2,000		
35161136	2,000	35161136	4,000	R2777761	2,000		
35161136	2,000	35161136	4,000	Y1160670	4,000		
35161136 35161136	2,000 2,000	35161136 35161136	4,000 6,000	Z061672A Z0645509	4,000 2,000		
35161136	2,000	35161136	6,000	Z1394909	6,000		
35161136	2,000	35161136	6,000	Z2274370	6,000		
35161136	2,000	35161136	6,000	Z4408323	4,000		
35161136	2,000	35161136	6,000	Z5149488	2,000		
35161136	2,000	35161136	6,000	Z5564736	6,000		
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6 , 000				
35161136 35161136	2,000 2,000	35161136 35161136	6,000 6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				
35161136	2,000	35161136	6,000				

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

					E MAZZIV		
Identification	No. of Shares	Identification	No. of	Identification	No. of Shares	Identification	No. of
document number(s)	allotted	document number(s)	Shares allotted	document number(s)	allotted	document number(s)	Shares allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
001031549	4,000	008265751	4,000	103021713	6,000	110110195	2,000
001031343	4,000	008295017	2,000	103021713	6,000	110221197	6,000
001101242	2,000	008790900	4,000	103115023	4,000	11024511X	6,000
001125423	6,000	009086811	2,000	103122030	2,000	11024690X	4,000
001161527	4,000	009162389	4,000	103123040	4,000	110272410	2,000
00120504X	6,000	009181916	4,000	103205441	4,000	110300042	4,000
001225548	4,000	009260018	4,000	10322064X	4,000	111023324	4,000
001251021	6,000	010023032	4,000	103290023	6,000	111177915	4,000
002050012	4,000	010048935	2,000	104031725	4,000	111223721	4,000
002055518	4,000	010051535	2,000	104140560	6,000	111255718	4,000
002086061 002153121	6,000 4,000	010081801 010102345	4,000 6,000	104143865 105042130	4,000 4,000	111295715 11202201X	4,000 4,000
002133121	4,000	010102343	6,000	105042130	2,000	11208501X	4,000
002286020	4,000	010111003	6,000	105070305	4,000	112096000	2,000
002763300	6,000	010203513	4,000	105126827	2,000	112126952	2,000
00301712X	4,000	010215412	6,000	105143041	4,000	11214152X	4,000
003023827	2,000	010290629	6,000	105205024	6,000	112145028	4,000
003056942	4,000	011085437	4,000	105255741	4,000	112185416	6,000
003060717	2,000	011091969	6,000	106015131	4,000	112204411	4,000
003062018	4,000	011094230	4,000	106055717	2,000	112293020	4,000
003096659	4,000	011103013	2,000	106062620	2,000	112294044	4,000
003140410	6,000	011201457	4,000	106081718	4,000	120104197	6,000
003145428 003152728	6,000 6,000	01120467X 011220723	2,000 4,000	106095722 10628005X	4,000 4,000	1216429 1216433	4,000 4,000
003132728	4,000	011230535	4,000	107053049	4,000	200229375	4,000
003210045	6,000	01124172X	4,000	107092027	4,000	201023841	6,000
003765600	8,000	01202571X	4,000	107092328	4,000	201130489	6,000
003772600	8,000	012030038	4,000	107106812	4,000	201145010	4,000
004121738	4,000	012100415	6,000	107153045	6,000	201172430	4,000
004125119	4,000	012195018	4,000	107190012	4,000	201239216	6,000
004160422	4,000	012207943	2,000	107235023	4,000	202142024	6,000
004163056	4,000	01222110X	6,000	107246422	6,000	20215852X	4,000
004180520	4,000	012224215	4,000	107250188	4,000	20216253X	6,000
005021738 005041465	6,000 2,000	012284523 015111500	6,000 4,000	107273484 108012721	2,000 4,000	202181487 202226425	6,000 4,000
005041403	2,000	015111300	28,000	108033010	6,000	2022283047	6,000
005103148	4,000	016690001	6,000	108041162	4,000	203063851	6,000
005104825	4,000	016690002	4,000	108072118	4,000	203151454	4,000
005154429	6,000	016690003	4,000	108132823	4,000	203170919	2,000
005212418	2,000	0202921	4,000	108170903	4,000	204032646	4,000
005282014	4,000	0228057	2,000	108186623	4,000	204036852	4,000
005299041	4,000	0297826	4,000	108221724	4,000	20421145X	2,000
006021180	2,000	0353100	6,000	108252628	4,000	204220522	4,000
006101481	2,000	0395171	6,000	108260647	4,000	204263842	6,000
006180020 006194853	6,000 6,000	0425902 0427641	6,000 4,000	108272926 109049063	2,000 2,000	205061872 205090325	4,000 2,000
006194853 00627005X	2,000	0438229	6,000	109053013	4,000	205168107	4,000
006327800	4,000	0525899	4,000	109053013	6,000	205206114	6,000
006737700	2,000	05809862	6,000	109094427	4,000	205211965	4,000
00704044X	4,000	0661740	4,000	10911028X	4,000	206125791	4,000
00710501X	6,000	0769228	4,000	109114860	6,000	206126621	4,000
007121804	6,000	0784300	4,000	109185960	4,000	206131948	4,000
00717683X	4,000	101025776	6,000	109264120	4,000	206151535	4,000
007245517	4,000	101060048	6,000	109294886	2,000	206155253	4,000
008031125	4,000	101153043	6,000	109298634	4,000	206182627	4,000
008055163 008055777	4,000	101180520 101209186	4,000	109303027 110053337	4,000	206252118 206273429	2,000
008055777	2,000 6,000	101209186	6,000 6,000	110053337	6,000 4,000	206273429	2,000 4,000
008105141	6,000	10159657	6,000	110073033	8,000	207011452	4,000
008132429	4,000	102013310	4,000	110102194	2,000	207012638	2,000
008141721	6,000	10205684X	2,000	110102196	4,000	207051141	2,000
008145427	6,000	102088923	4,000	110106 19	4,000	207062712	6,000
008162511	2,000	102264215	6,000	110108 19	4,000	207069185	4,000
008201928	4,000	10242660	4,000	110108195	4,000	207113024	4,000
008238318	4,000	10257675	2,000	110108197	2,000	207162923	2,000
008245024	4,000	103012012	2,000	110108197	2,000	207182143	4,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification document	No. of Shares						
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
207183019	2,000	222418832	4,000	302212826	2,000	310107 19	4,000
207210012	2,000	222659708	4,000	30221501X	4,000	310113198	4,000
208026841	2,000	229194519	6,000	303210035	6,000	31013338X	4,000
208034860 208103093	4,000 6,000	230191454 230229205	4,000 16,000	304011724 304056023	4,000 4,000	310202011 310282544	4,000 6,000
208103093	4,000	2303260166	2,000	304050023	2,000	310202344	4,000
208117814	2,000	23060 219	4,000	304102019	2,000	311097302	4,000
208154153	4,000	23100 519	4,000	304146147	4,000	311130410	4,000
208245036	2,000	231004197	4,000	304189220	6,000	311194247	4,000
208281019	2,000	232203026	2,000	304213014	6,000	311281131	4,000
209051483 209104822	6,000 4,000	232473488 232546523	4,000 6,000	30428196X 304305034	4,000 4,000	311292055 312021865	2,000 4,000
209104622	6,000	234267714	6,000	305032011	6,000	312021665	6,000
209131184	4,000	236258414	2,000	305042116	4,000	312104860	4,000
209143528	4,000	238127823	6,000	305053028	4,000	31212536X	4,000
209160127	4,000	239437783	2,000	305101959	4,000	312163028	4,000
209166832	4,000	240120105	6,000	30512501X	4,000	312207547	4,000
209231761	6,000	241562677	2,000	305131559	4,000	31228424X	6,000
209234718 209255017	4,000	244116810	8,000	305141710	4,000	312296817	4,000
209255017	4,000 2,000	249208323 254036205	16,000 6,000	305246616 305301737	2,000 4,000	312300537 320103197	4,000 6,000
209273639	2,000	255160020	2,000	305301737	2,000	320105197	10,000
209275320	2,000	259348860	6,000	306061945	4,000	320106196	6,000
209276517	6,000	259349702	6,000	306062113	6,000	320123198	2,000
20928095X	2,000	266556901	6,000	306116810	4,000	320525198	6,000
209290458	4,000	269377859	2,000	306174862	4,000	320602196	6,000
209300260 209416049	4,000	273310607	2,000	306183051	4,000	32070 519	4,000
210033061	2,000 6,000	289385718 290251099	4,000 2,000	306192018 306258138	4,000 4,000	320923198 325327823	4,000 1,154,000
21010 419	2,000	290362C	4,000	306285140	6,000	32632	4,000
21010 419	4,000	290403C	4,000	307090236	4,000	327022 19	2,000
210100011	4,000	290477C	4,000	307092008	4,000	330102196	8,000
210112196	4,000	290715C	8,000	307117227	6,000	330203197	4,000
210121196	2,000	290959C	2,000	307153060	4,000	330455510	8,000
210164030 210177527	2,000 4,000	291181C 291289C	2,000 2,000	307214139 307215433	6,000 6,000	330474131 331012260	2,000 4,000
210177327	4,000	291289C 291545C	2,000	307220014	6,000	342225 19	2,000
210300050	4,000	291791C	8,000	307229245	4,000	346265838	2,000
210881 19	4,000	292005C	2,000	308034643	2,000	346334428	2,000
211020430	4,000	292185071	8,000	308061715	4,000	348217647	2,000
21102205X	4,000	292896C	2,000	308063747	2,000	350204197	2,000
211117021	4,000	293264C	4,000	308122021	4,000	350802197	2,000
211121 19 211121199	4,000 4,000	293354C 294365077	4,000 6,000	308130914 308140687	4,000 2,000	350821198 35088 119	4,000 4,000
211122133	6,000	296390230	6,000	308143722	2,000	352601194	2,000
211136333	6,000	300028	2,000	308153075	4,000	352601195	2,000
211136836	6,000	301060029	4,000	308234422	4,000	352601195	2,000
211163015	4,000	301071227	4,000	30902001X	6,000	352601195	2,000
211209078	4,000	301086843	4,000	309035801	4,000	352601197	2,000
211221522 211252072	6,000 4,000	301104314 301105123	6,000 6,000	309050277 309101854	6,000 4,000	352601197 352601197	2,000 2,000
211252072	2,000	301103123 30111302X	4,000	309101834	4,000	352601197	2,000
212016922	4,000	301151630	2,000	309140610	4,000	352601197	2,000
212030016	4,000	301312424	4,000	30916001X	4,000	352601198	2,000
212039630	2,000	302051927	4,000	309186881	4,000	352601198	2,000
212096670	4,000	302051928	6,000	309198310	6,000	352622197	2,000
212110257	2,000	302074121	6,000	309200988	4,000	352622197	2,000
212112018 212277420	4,000 2,000	302105426 302120423	4,000 2,000	309232644 309264863	2,000 4,000	352622198 357277532	4,000 6,000
212277420 21230784X	4,000	302120423 30212285X	6,000	309270543	2,000	359278249	4,000
212312930	2,000	302122037	4,000	309270615	4,000	359367752	6,000
212846963	4,000	302152322	6,000	310015141	6,000	359478013	2,000
218092096	1,154,000	302161787	2,000	310016847	4,000	360102198	2,000
222352908	2,000	302170011	4,000	310042230	4,000	360111196	2,000
222354300	6,000	302186854	6,000	310070966	4,000	360347728	6,000
222404 19	2,000	302190555	6,000	310104198	6,000	360502 19	4,000

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Identification document	No. of Shares	Identification document	No. of Shares	Identification document	No. of Shares	Identification document	No. of Shares
number(s)	allotted	number(s)	allotted	number(s)	allotted	number(s)	allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
360502 19	4,000	405053068	4,000	41215302X	6,000	502289012	4,000
36232 319	4,000	40517841X	4,000	412157882	4,000	503011159	6,000
362323 19	4,000	405181425	4,000	412182422	4,000	503056618	4,000
365056902 370104196	6,000 2,000	405220636 40529112X	4,000 6,000	41228301X 412298613	4,000 6,000	503181320 503286435	6,000 6,000
370104190	2,000	406051934	4,000	412926 19	2,000	503293527	6,000
370205198	4,000	406203021	4,000	413028 19	4,000	504124858	4,000
370283198	4,000	406226851	4,000	413028198	4,000	504162218	6,000
371015171	4,000	406248109	2,000	42010 219	4,000	504285433	4,000
371077967	6,000	406250321	4,000	420502197	54,000	505025140	2,000
371157686 375237658	6,000 4,000	406261527 407016856	6,000 6,000	42080 019 42080 319	2,000 2,000	505036847 505040288	4,000 4,000
383290566	4,000	407018836	4,000	42080 319	2,000	505040200	2,000
385038641	4,000	407102033	6,000	42100 319	2,000	505130424	4,000
385051065	6,000	407113016	4,000	422128197	4,000	50515028X	4,000
385100367	8,000	407185510	4,000	42900 519	4,000	505196840	4,000
385715503	4,000	407235124	6,000	430402198	4,000	505232019	4,000
388001075	6,000	407244129	6,000	430410894	6,000	505240647	4,000
388014623 388037863	4,000	407247747	6,000	430425 19	4,000	505280714	4,000
388050569	4,000 4,000	407260416 407281918	4,000 4,000	430425 19 430425 19	4,000 4,000	506053831 506100023	6,000 6,000
388081564	6,000	408025446	4,000	43052 219	2,000	506144547	6,000
388324576	6,000	408035038	4,000	430682 19	4,000	506181926	6,000
388380001	196,000	408092616	2,000	43072 319	2,000	506190030	4,000
388380002	34,000	408100907	4,000	430725198	4,000	506250347	6,000
388380003	66,000	408102423	2,000	432421 19	4,000	506301206	2,000
388380004 388380005	196,000	408120238	2,000	432425197	2,000	507011737	4,000
388380005	132,000 132,000	408130435 408135012	2,000 4,000	43290 219 44020 219	4,000 2,000	507126839 507200510	6,000 4,000
388380007	36,000	4081533012	4,000	44022 919	2,000	507283025	4,000
394095814	2,000	408153943	6,000	440225 19	4,000	507291017	4,000
394163331	6,000	408167743	4,000	440301 19	2,000	508091312	4,000
395072770	4,000	408173022	6,000	440301196	2,000	50817693X	4,000
395155971	36,000	408210019	4,000	440301197	4,000	508266871	4,000
395209117 401066816	2,000 2,000	409052279 409073082	4,000 4,000	440508198 44052 819	2,000 2,000	50836475 509011736	2,000 4,000
401080428	4,000	409073082	4,000	44052 819	2,000	509011730 50906180X	4,000
401101826	4,000	409182167	4,000	440582198	2,000	509085135	4,000
401134425	4,000	409212926	2,000	440602198	2,000	509090275	4,000
401160616	2,000	40921551X	6,000	44062 219	4,000	509152134	2,000
401203825	4,000	410013815	4,000	440682198	2,000	510026325	6,000
401226212	6,000	410035430	6,000	440711197	2,000	510052612	4,000
401311488 402031316	2,000 2,000	410041133 410082119	6,000 4,000	440724197 440921 19	8,000 4,000	510122940 510202197	4,000 6,000
402100062	4,000	410032113	4,000	441322198	4,000	510202137	2,000
402161523	4,000	410103196	6,000	44142 119	4,000	510215015	4,000
402185623	4,000	410110215	4,000	44152 219	2,000	510231197	6,000
402262011	4,000	410184711	4,000	441522 19	2,000	510286877	4,000
402282971	4,000	41018782X	2,000	441522 19	2,000	510813551	4,000
403036311	6,000	410189049	4,000	441522197	2,000	510824198	6,000
403122928 403192425	6,000 2,000	41021227X 410235012	4,000 4,000	442530 19 445102198	2,000 4,000	511024235 51104792X	2,000 6,000
403222927	6,000	410253012	4,000	445221198	4,000	511111104X	4,000
403260261	6,000	410290525	2,000	45072 119	4,000	511146627	2,000
403262064	6,000	411022329	4,000	460408423	4,000	511150012	4,000
404032118	2,000	411046814	2,000	501082542	2,000	511180419	4,000
404041112	4,000	411050422	6,000	501151622	6,000	511191727	2,000
404050543	4,000	411083474	2,000	502071037	4,000	511228629	4,000
404057096 404085041	4,000 4,000	411162140 411218096	4,000 4,000	502102147 50211462X	4,000 4,000	511243021 511272625	4,000 4,000
404101214	2,000	411218098 41128005X	4,000	502122024	4,000	511272023	2,000
40410176X	6,000	411502 19	4,000	502154856	6,000	512032415	4,000
404135015	2,000	412014897	6,000	502155116	4,000	512075427	6,000
40427003X	2,000	412083525	2,000	502165362	4,000	512099008	6,000
405023386	4,000	412097072	6,000	502201622	4,000	512121515	4,000
405053050	6,000	412123831	4,000	502281516	4,000	512126838	4,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 白水冷然即	allotted ※産業コ <i>ス</i> 条	number(s) 白.//\\>%日日	allotted ※監冊コダネ	number(s)	allotted ※産業コスタ	number(s) 白.水染用	allotted ※在新コダネ
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼	獲配發 股份數目
512165435 512173022	4,000 2,000	608053041 608070018	4,000 4,000	70216005X 702173488	4,000 2,000	710175132 710190730	2,000 4,000
512173022	4,000	608121733	6,000	702173466	6,000	710190730	4,000
51222 919	2,000	608130020	4,000	702212116	4,000	710200636	6,000
512224226	4,000	60813102X	2,000	702230029	6,000	710203520	4,000
512276112	6,000	608155771	6,000	702280610	4,000	710262711	4,000
512529 19	4,000	608182213	6,000	703074946	4,000	710275717	4,000
51340 119	2,000	608193549	4,000	703091023	4,000	710305428	6,000
513822198	6,000	608206838	4,000	703110141 703112111	6,000	710310074	6,000
5192405 520117552	6,000 4,000	608208524 608222616	4,000 6,000	703125210	2,000 4,000	711025014 711030014	4,000 4,000
5206064	4,000	608276828	4,000	703125210	4,000	711030014	2,000
5206066	6,000	608285119	4,000	70320684X	4,000	711055732	6,000
529142	132,000	608290288	4,000	703284889	4,000	711073533	4,000
532932 19	4,000	609053030	4,000	704123018	4,000	711079046	4,000
540903224	4,000	609073016	6,000	704220015	4,000	711163846	4,000
550626572	6,000	609140568	6,000	704242916	2,000	711166811	4,000
550823172 600552	4,000	609170647	6,000	705083011	4,000	71121271X	4,000
600552	4,000 4,000	609174422 609244723	4,000 4,000	705084230 705161816	6,000 4,000	711235415 712012821	2,000 2,000
601142418	2,000	609263020	6,000	705182022	2,000	712012021	2,000
60116111X	6,000	609265016	4,000	705221568	2,000	712041767	6,000
601190020	4,000	610061485	4,000	705254822	6,000	712053085	4,000
60120071X	4,000	610061711	4,000	706122117	4,000	712060524	4,000
60120503X	4,000	610085421	6,000	706191187	2,000	712101476	4,000
602075421	2,000	610135710	2,000	706210425	4,000	71227423X	6,000
602077824	4,000	610164548	2,000	706213811	6,000	721130096	4,000
602120926 602131758	6,000	610166623	6,000	70622852X	4,000	730425553	4,000 6,000
602160426	6,000 2,000	610180365 610271585	2,000 4,000	706235017 706252135	4,000 4,000	740125081 750628174	4,000
602220021	6,000	610293528	2,000	707035417	2,000	760605171	4,000
602262548	6,000	61052 819	4,000	70704192X	4,000	762127389	6,000
602280043	4,000	610524198	2,000	707047832	2,000	763033362	6,000
602281146	6,000	611123043	4,000	707065425	4,000	766099733	6,000
603011322	4,000	611182257	4,000	707170559	4,000	767252380	8,000
603105466	6,000	611192329	4,000	707181634	4,000	770310424	6,000
603113127 603192715	4,000 6,000	611230049 611231950	6,000 2,000	707231014 707231726	4,000 4,000	771198975 773064480	6,000 2,000
603194729	4,000	611243823	4,000	707231720	6,000	777001751	4,000
603236124	4,000	611260663	6,000	707284122	6,000	780113421	6,000
604160210	6,000	61129502X	4,000	70729242X	4,000	787405935	6,000
604191720	2,000	612015122	4,000	708015176	6,000	787504950	68,000
604230280	4,000	612050312	6,000	708052618	4,000	800262C	28,000
604252629	4,000	612063810	6,000	708061163	6,000	800296C	4,000
604253026	6,000	612085851	4,000	708067983	4,000	800326C	2,000
605011453 605060021	4,000 2,000	61212028X 612162644	4,000 4,000	708077563 708101826	4,000 4,000	800327C 800337C	2,000 2,000
605075113	4,000	612166918	4,000	708131461	4,000	800708C	2,000
605105061	4,000	61226908X	4,000	70815302X	4,000	80101204X	4,000
606014852	6,000	612276016	2,000	70817233X	2,000	801070024	2,000
606037720	6,000	62042 219	4,000	708200219	6,000	801093553	2,000
606062713	6,000	621015006	4,000	70821025X	4,000	801202641	6,000
60611175X	4,000	621126221	4,000	708246853	4,000	801203174	6,000
606122929 606162235	2,000 6,000	630906301 65010 819	4,000 4,000	708251783 708270563	6,000 4,000	801213496 802020859	4,000 4,000
606225027	4,000	65232 519	2,000	709270363	4,000	802020639	6,000
607040076	4,000	660426272	6,000	709081712	4,000	802134280	4,000
607112617	2,000	701074719	4,000	709126811	4,000	802165124	6,000
607141753	4,000	701090910	2,000	709184870	6,000	802234397	4,000
607161416	2,000	701133326	6,000	70926301X	6,000	802270047	6,000
60721008X	4,000	701235026	6,000	71002382X	6,000	802281474	4,000
607250711	6,000	701246848	4,000	710081010	4,000	803035961	4,000
607275137 607295027	4,000	702110026	6,000 2,000	710126867	6 , 000	803065018	6 , 000
607300026	4,000 4,000	702122182 702140728	2,000 4,000	710142143 710161211	4,000 4,000	803102416 803129004	2,000 4,000
608012723	6,000	702140728	4,000	710165414	6,000	803145013	4,000
-	.,		,		-,		,

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Identification	No. of	Identification	No. of	Identification document	No. of	Identification	No. of
document number(s)	Shares allotted	document number(s)	Shares allotted	number(s)	Shares allotted	document number(s)	Shares allotted
身份證明	獲配發	身份證明	獲配發	身份證明	獲配發	身份證明	獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
803161844	2,000	810071585	4,000	907050047	2,000	912252530	2,000
803195518	6,000	810127524	6,000	907070522	4,000	A12344967	4,000
804061512	2,000	810198107	2,000	907133055	4,000	A3658530	8,000
804112153	4,000	810206882	2,000	907142420	2,000	A5237079	4,000
804166867	4,000	810215012	4,000	907170340	2,000	A7285887	8,000
804170964	4,000	810252720	2,000	907204127	4,000	A750449A	4,000
804180262	4,000	810281473	2,000	907207845	4,000	A7745810	4,000
804202028	4,000	811010284	6,000	907242314	6,000	A7810442	4,000
80421192X	6,000	811155419	6,000	907260010	4,000	A8645623	6,000
80429242X 804306127	2,000 4,000	811171609 81117262X	4,000 2,000	908031528 908074221	6,000 4,000	A9431716 A9436882	4,000 2,000
805070418	6,000	811232916	2,000	908074221	4,000	A9765479	6,000
805095439	2,000	81127504X	4,000	908134876	2,000	B103754	4,000
805195121	4,000	811285016	4,000	908194012	4,000	B1828091	2,000
805203038	4,000	811292234	4,000	908220246	2,000	B3210508	6,000
805250415	4,000	812020561	6,000	908243017	6,000	В607377	194,000
805257929	4,000	812053519	2,000	908308322	4,000	B617324	4,000
805276830	6,000	812072328	4,000	909010412	4,000	B7304752	8,000
805293324	6,000	812101245	4,000	909030410	4,000	В8667638	4,000
806035017	4,000	812166022	2,000	909030722	4,000	B932842	6,000
806052123 806056821	2,000	812181020	6,000	909033637	4,000	C00730	36,000
806104212	6,000 2,000	81221332X 812222627	4,000 2,000	909051220 909051725	2,000 4,000	C00810 C04636576	6,000 6,000
80614292X	2,000	812235026	4,000	909091723 90909033X	6,000	C2792913	8,000
806153102	4,000	812242120	4,000	909092748	4,000	C3084122	6,000
806191821	2,000	812251598	4,000	909095942	2,000	C3092486	4,000
806223549	4,000	812262341	4,000	909113829	6,000	C3188602	6,000
806230025	4,000	812280910	6,000	909170220	4,000	C3204241	4,000
806252462	4,000	812297721	4,000	909172315	2,000	C338349	4,000
807011223	2,000	821225172	4,000	909176111	4,000	C377776	6,000
807015018	4,000	830113171	4,000	909203018	4,000	C3803560	6,000
807026878 807040764	2,000	901012042 901055032	4,000	909230086	2,000	C3923035 C410787	8,000
807040764	4,000 4,000	901033032	2,000 4,000	909243326 909254449	4,000 2,000	C4580638	2,000 8,000
807040954	4,000	901102278	4,000	910026811	4,000	C461448	4,000
807143062	6,000	901154317	2,000	910040464	4,000	C468321	2,000
807201730	4,000	901172447	6,000	910062225	4,000	C5039663	16,000
807205645	6,000	901191815	2,000	910102023	6,000	C513097	4,000
807240919	4,000	901200013	4,000	910102049	6,000	C5307285	2,000
80728035X	2,000	901201711	4,000	910112171	4,000	C5765402	4,000
807281959	4,000	902108064	4,000	910116924	4,000	C6227757	6,000
808084824 808184251	4,000	902116847	4,000	910132017	4,000	C6259985	6,000
80819212X	2,000 2,000	903034868 903055023	2,000 4,000	910205564 910236880	6,000 4,000	C6518735 C6537748	2,000 4,000
80820224X	4,000	903033023	2,000	910230880	2,000	C661779	4,000
808211165	4,000	903238826	4,000	910282716	6,000	C6750050	16,000
80826481X	6,000	903281425	4,000	910286832	6,000	D0139719	16,000
808301317	2,000	904015023	2,000	911085417	4,000	D0391248	4,000
809015726	4,000	904061754	4,000	911094882	6,000	D045523	4,000
809025528	4,000	904085238	6,000	911126835	2,000	D069649	2,000
809146848	4,000	904112853	6,000	911130391	4,000	D132649	2,000
809154813	6,000	904121738	4,000	911145010	6,000	D1901630	2,000
809157088 809162017	2,000 2,000	905010045 905151927	6,000 4,000	911201045 911211527	6,000 6,000	D1925521 D241941	8,000 2,000
809168054	4,000	905151927	2,000	911280037	6,000	D343531	4,000
80918213X	4,000	905173031	4,000	911292041	4,000	D3850766	4,000
809182164	6,000	905202136	4,000	911302429	4,000	D386760	8,000
80919302X	4,000	905255461	4,000	911309061	6,000	D4159617	4,000
809212554	4,000	90601212X	4,000	91205682X	2,000	D416613	6,000
809235014	4,000	90603212X	4,000	912060320	4,000	D4186002	2,000
809250814	4,000	906061033	4,000	912082705	4,000	D4378076	4,000
809291027	4,000	906081738	4,000	912102429	2,000	D4671237	4,000
810023523	4,000	906190419	2,000	912112767	4,000	D4742991	8,000
810043510 810052746	4,000 6,000	906264211 906273013	4,000 4,000	912141763 912163048	4,000 4,000	D486499A D5209529	6,000 2,000
810052746	4,000	907023025	4,000 6,000	912163048	4,000	D5209529 D596472	2,000
0100011/0	-, 000	,0,02,02,0	0,000	,12277700	, 000	2000112	2,000

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Identification	No. of	Identification	No. of	Identification	No. of	Identification	No. of
document	Shares	document	Shares	document	Shares	document	Shares
number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發	number(s) 身份證明	allotted 獲配發
文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目	文件號碼	股份數目
D6029885	4,000	G37754859	6,000	K0407151	8,000	P6338570	8,000
D6044566	4,000	G381559	6,000	K0797669	6,000	P6775415	8,000
D608771	6,000	G4007629	2,000	K0904929	4,000	P6881673	2,000
D6249834	68,000	G41574911	6,000	K1064592	6,000	P7385556	2,000
D633757	4,000	G43381296	6,000	K1171682	6,000	P7517681	6,000
D649152A	4,000	G43430726	194,000	K1244566	34,000	P7521719	2,000
D6848428	4,000	G44442011	6,000	K152093	2,000	P8304851	4,000
D6929061 D700995	4,000 2,000	G4566725 G46870530	6,000 4,000	K1668641 K263027	4,000 6,000	P837298 P895547A	2,000 4,000
D7079177	4,000	G472514	8,000	K2846365	4,000	P9414472	2,000
D7521996	4,000	G47758749	4,000	K3015866	4,000	P9945672	2,000
D8299480	6,000	G4832425	4,000	K3102963	4,000	R018849	6,000
D8542903	4,000	G483820	4,000	K3189414	6,000	R038186	6,000
E1001512	6,000	G503608	42,000	K335971	8,000	R045561	4,000
E1008008	4,000	G50660732	2,000	K353846A	4,000	R0517371	4,000
E1037383 E13410725	6,000 6,000	G51848172 G5234742	2,000 16,000	K362674 K3737373	2,000 2,000	R071520 R072793	4,000 4,000
E2252892	4,000	G5234742 G5317109	6,000	K381890A	6,000	R1024182	6,000
E295376	2,000	G533977	42,000	K3837548	8,000	R1577750	4,000
E312174	4,000	G536065	8,000	K403906	6,000	R1631925	4,000
E334232	6,000	G54641613	6,000	K4249704	6,000	R178608	6,000
E409853A	2,000	G5675005	6,000	K4252837	4,000	R4226185	4,000
E4908922	6,000	G5748703	2,000	K441266	2,000	R5433877	4,000
E5026397	4,000	G5775344	4,000	K4491750	6,000	R6408728	42,000
E5082866 E5239528	6,000 4,000	G5938472 G601700	4,000 2,000	K4774973 K5020786	6,000 16,000	R6438376 R689343A	6,000 4,000
E5728138	4,000	G602737	4,000	K5335655	4,000	R8072220	10,000
E6179863	4,000	G6053164	6,000	K5610966	6,000	R8734584	6,000
E672678	6,000	G624871	6,000	K6594336	1,154,000	R891768	4,000
E686424	2,000	G6330311	4,000	K6759505	4,000	V0396109	4,000
E724097	16,000	G6471829	28,000	K692324	4,000	V0724823	6,000
E7891567	4,000	G6499413	2,000	K7354657	6,000	V108853A	4,000
E8325549 E859244A	4,000 6,000	G6581276 G6877701	6,000 2,000	K742832 K8035210	6,000 4,000	W04075005 W34214750	4,000 2,000
E871263	4,000	G8023572	2,000	K8144028	6,000	W42906061	6,000
E9007753	4,000	G9023681	2,000	K8433968	6,000	W46640284	6,000
E920051	6,000	GS010781B	4,000	K851804	4,000	W48654049	2,000
E921853	6,000	GS012067B	6,000	K8640157	6,000	W49522076	4,000
E9338172	4,000	GS015080B	6,000	K8682712	6,000	W51718199	2,000
E948781	4,000	GS037369B	8,000	K9028056	4,000	W55200244	2,000
E9681845 E9753404	6,000 2,000	GS059518B GS071591B	4,000 4,000	K914174A K964458	6,000 2,000	W58942290 W65408183	6,000 4,000
G09421145	4,000	GS071391B GS076257B	6,000	K9691316	2,000	W66636446	6,000
G097837	6,000	GS076573B	4,000	M00208	66,000	W67603564	2,000
G1102817	6,000	GS077915B	6,000	M00557	1,154,000	W78364699	6,000
G1146555	4,000	GS081186B	4,000	M0560885	6,000	W85558043	4,000
G1721002	2,000	GS081836B	4,000	M1279055	8,000	W86425341	4,000
G1904778	2,000	н0199194	6,000	M1376891	4,000	Y0010624	4,000
G2072463	4,000	H0547842	2,000	M1495378	4,000	Y0857449	2,000
G21020400 G211616-1	4,000 6,000	H090668 H10723022	4,000 6,000	M1514585 M3266589	4,000 6,000	Y1243193 Y133637A	6,000 2,000
G223241	8,000	H130328	4,000	OS182435	8,000	Y204302	4,000
G24162493	6,000	H135084	2,000	OS380001	6,000	Y2126328	6,000
G24228876	4,000	H1544960	8,000	P0059742	4,000	Y2339291	6,000
G2480858	6,000	H3210849	2,000	P034872	8,000	Y440080A	2,000
G262207-5	8,000	н3536507	4,000	P0407651	2,000	Y5027916	2,000
G286230	6,000	Н3574255	4,000	P045059A	4,000	Y5366915	6,000
G301057A	4,000	H390232	68,000	P0649280	4,000	Z0074528	6,000
G30479652 G313358	4,000 4,000	H3904247 H411844A	4,000 2,000	P0782754 P1178885	2,000 16,000	Z0092941 Z0321525	22,000 4,000
G3502723	2,000	H4289198	6,000	P1201127	6,000	Z0321323 Z0384527	60,000
G355863A	4,000	H4315407	4,000	P1442337	4,000	Z055562	4,000
G3569003	2,000	H466276	4,000	P279444A	6,000	Z0854744	6,000
G363879A	4,000	H470814A	132,000	P379026A	2,000	Z0903834	4,000
G365178	2,000	Н487379	2,000	P5045197	4,000	Z0915484	4,000
G3764566	8,000	K0204145	8,000	P620843A	8,000	Z1156986	4,000

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

No. of

Shares

allotted

獲配發

股份數目

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出**電子認購指示**申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification

document

number(s)

身份證明

文件號碼

No. of

Shares

allotted

獲配發

股份數目

Identification

document

number(s)

身份證明

文件號碼

No. of

Shares

allotted

獲配發

股份數目

條件配發的公開發售股份數目。如申請人木有		
Identification	No. of	Identification
document	Shares	document
number(s)	allotted	number(s)
身份證明 文件號碼	獲配發 股份數目	身份證明 文件號碼
文件號码 21877276	4,000	文计别词
Z2211921	2,000	
Z2478049	4,000	
Z2537452	28,000	
Z2644003	4,000	
Z2647517	6,000	
Z2706149	4,000	
Z2920817	4,000	
Z302235	4,000	
Z306812A	8,000	
Z3109799	6,000	
Z3118321	2,000	
Z332635	6,000	
Z3375693	6,000	
Z343875A	4,000	
Z3529593	4,000	
Z3607675	6,000	
Z3659292	16,000	
Z3796931	4,000	
Z3811590	4,000	
Z3984010	4,000	
Z4026951	6,000	
Z4123604	6,000	
Z4224834 Z4436807	54,000	
Z464062	196,000 4,000	
Z473350A	16,000	
Z480654A	6,000	
Z485949	4,000	
Z5148864	4,000	
Z515134(2	4,000	
Z5496145	2,000	
Z6234683	8,000	
Z6401156	4,000	
Z6417524	6,000	
Z6417923	4,000	
Z6502882	4,000	
Z652837	6,000	
Z6569499	8,000	
Z6913874	2,000	
Z7053615 Z7061278	2,000 4,000	
Z7255668	16,000	
Z750403A	4,000	
Z8110086	2,000	
Z8229334	4,000	
Z868422	6,000	
Z8790370	4,000	
Z8800368	6,000	
Z894050A	8,000	
Z9132245	6,000	
Z9344501	6,000	
Z9472097	2,000	

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 or more Public Offer Shares on **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) and/or (for applicants using **WHITE** Application Forms) share certificate(s) from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Thursday, 11 December 2014.

Individual applicants who have opted for collection in person must not authorise any other person to collect on their behalf. Corporate applicants which have opted for personal collection must attend by their authorised representative bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and authorised representatives of corporations (as the case may be) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. If applicants do not collect their share certificate(s) and/or refund cheque(s) (where applicable) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) (where applicable) will be despatched promptly to the addresses specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares or who have applied for 1,000,000 Public Offer Shares or more on WHITE or YELLOW Application Forms or HK eIPO White Form service at www.hkeipo.hk, or which are either not available for personal collection or which are available but are not collected in person, will have their share certificate(s) and/ or refund cheque(s) (where applicable) sent to the addresses on their Application Forms on Thursday, 11 December 2014 by ordinary post and at their own risk.

Applicants who have applied for 1,000,000 Public Offer Shares or more through the **HK eIPO White Form** service by submitting electronic applications to the designated **HK eIPO White Form** Service Provider at www.hkeipo.hk may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 11 December 2014.

If applicants do not collect their share certificate(s) and/or refund cheques (where applicable) personally within the time specified for collection, they will be sent to the addresses specified in their electronic applications by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the addresses specified in their applications instructions on Thursday, 11 December 2014 by ordinary post at their own risk.

Form service by paying the application monies through a single bank account, any refund monies will be despatched to that bank account in the form of **HK eIPO** White Form e-Auto Refund payment instructions on Thursday, 11 December 2014. For partially unsuccessful applicants who have applied through the **HK eIPO** White Form service by paying the application monies through multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) on Thursday, 11 December 2014 by ordinary post at their own risk.

For wholly or partially successful applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, their share certificates will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participants' stock accounts on Thursday, 11 December 2014, or on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 11 December 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Refund of the application monies (if any) in respect wholly or partially successful applicants made via giving **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Thursday, 11 December 2014.

For applicants applying (whether using YELLOW Application Forms or by giving electronic application instructions to HKSCC) as CCASS Investor Participants, they can check the number of Public Offer Shares allotted to them and the amount of refund monies (if any) (for applicants applying by giving electronic application instructions to HKSCC only) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 11 December 2014. Immediately following the credit of the Public Offer Shares to their stock account and the credit of refund monies to their bank account, HKSCC will also make available to them an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant stock account and the amount of refund monies (if any) (for applicants applying by giving electronic application instructions to HKSCC only) credited to their designated bank account.

Applicants applying through designated CCASS Clearing/Custodian Participants by giving **electronic application instructions** to HKSCC via CCASS may check the refund amount payable to them through their brokers or custodians on Thursday, 11 December 2014.

Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 12 December 2014, provided that (i) the Share Offer has become unconditional in all respects; and (ii) the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application for the Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Share Offer, the number of Shares in public hands represents no less than 25% of the total issued share capital of the Company. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, 12 December 2014, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 12 December 2014. The Shares will be traded in board lots of 2,000 Shares under the stock code 1669.

By order of the Board

Global International Credit Group Limited

Wang Yao

Chairman and Chief Executive

Hong Kong, 11 December 2014

As at the date of this announcement, the executive Directors are Ms. Wang Yao and Ms. Jin Xiaoqin; and the independent non-executive Directors are Mr. Chan Chi On (alias Derek Chan), Dr. Ng Lai Man, Carmen and Mr. Tang, Warren Louis.