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GLOBAL INTERNATIONAL CREDIT GROUP LIMITED

環球信貸集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1669)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION PROVISION OF FINANCIAL ASSISTANCE AND ADVANCE TO AN ENTITY

Reference is made to the announcement of Global International Credit Group Limited (the “**Company**”) dated 26 October 2016 in relation to the discloseable transaction as a result of the provision of financial assistance (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, on 26 October 2016, GICL as lender, entered into the New Loan Agreements with the Customer, as borrower, pursuant to which, GICL has agreed to grant secured loans in the amount of HK\$122,500,000, in aggregate, for a terms of 12 months.

The Board would like to further disclose that, as the aggregate advance to the Customer under the New Loan Agreements (i.e. New Loan Agreement A and New Loan Agreement B) exceeds 8% of the assets ratio defined under Rule 14.07(1) of the Listing Rules, the entering into of the New Loan Agreements is subject to the general disclosure obligation under Rules 13.13 and 13.15 of the Listing Rules.

By Order of the Board of
Global International Credit Group Limited
Wang Yao
Chairman and Chief Executive

Hong Kong, 11 November 2016

As at the date of this announcement, the executive directors of the Company are Ms. Wang Yao and Ms. Jin Xiaoqin; and the independent non-executive directors of the Company are Mr. Man Yiu Kwong, Nick, Dr. Ng Lai Man, Carmen, and Mr. Tang, Warren Louis.